



**Annual Review** 





The British Constructional Steelwork Association (BCSA) is the national organisation for the steel construction industry in the UK and the Republic of Ireland. BCSA Limited operates on a local, national, and international level, raising the profile of the sector and its Members.

The principal objectives of the Association are to promote the use of structural steelwork; to assist specifiers and clients; to ensure that the capabilities and activities of the industry are widely understood, and to provide Members with professional services in technical, commercial, contractual, sustainability, certification and health and safety matters.

The Association's aim is to influence the trading environment in which Member companies operate in order to improve their profitability.

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The Review covers the period July 2024 to June 2025



An overview of the constructional steelwork market, the achievements of the Association and a look forward to future developments.

By Jonathan Clemens

# Introduction

Welcome to the British Constructional Steelwork Association's (BCSA) Annual Review. As we reflect on another year of successful engagement, collaboration and development within the UK and Irish structural steelwork industry, we take great pride in the role the BCSA continues to play in advancing the sector's standards and driving positive change.

This year's review highlights the Association's achievements, the challenges it's successfully navigated, and it's ongoing efforts to shape the future of steel in construction through sustainable practices, setting standards, and a commitment to safety. Our work in promoting the interests of the structural steelwork sector, fostering industry-wide partnerships, and advocating for policies that support growth has remained at the forefront of our priorities.

In this review, we share key insights, developments, and milestones that showcase the collective strength of our Members, the dedication to excellence, and the resilience of the structural steelwork community. Through continued collaboration, we remain steadfast in our mission to help our Members deliver high-quality, safe and innovative steel structures for infrastructure and the built environment.

Reflecting on the last 12 months, it was not the year we expected in terms of the state of the UK market, and as we end it our construction markets remain subdued and trading conditions challenging. Looking back, this sentence would have befitted last year's review as we awaited the results of the UK General Election. We hoped that a change in Government would bring renewed urgency with regards to infrastructure spend, increased confidence in the economy and a focus on skills.

However, a desire to retain fiscal prudency and global geo-political shifts meant that the expectations for a significant upturn in the market for constructional steel evaporated as the year progressed. The situation was further compounded by the delays in project approvals by the Building Safety Regulator.

That said, some sectors such as energy, bridgeworks and datacentres have remained buoyant against the falls in the commercial and industrial sectors. The BCSA's 2024 annual survey, 'The Consumption of Constructional Steelwork' saw an overall reduction in floor area of 6.7% in the total market for structural frames compared to 2023. Structural steel continues to dominate the industrial buildings market, commanding a 94.1% share. The reduction in floor area was a result of market contraction brought about from several factors including investor confidence, a slowdown in the UK economy and an easing of some large client's building plans.

To maintain and increase the share of structural steel, over the last year, we have continued to promote the sector, lobby for more opportunities and adopt a 'made in the UK first' mindset, as well as setting standards and providing education to the market. We have also held a number a number of meetings with politicians across the UK in support of both individual Members and the collective membership. A particular highlight was the 'Welsh Steel; Proud History, Bright Future' event held at the Senedd, Cardiff in January, at which we showcased apprenticeships in the industry and presented an award to the winners of our bridge design competition (a team from Swansea University).

First Minister, Eluned Morgan attended the event. She spoke about the importance of skilled sustainable jobs, and how the steel construction sector leads the way in providing these opportunities.

With respect to skills and early careers, we are encouraged by changes to the Apprenticeship Levy, allowing up to 10,000 more young adults to be eligible for them, and have been working with the UK Metals Council and others to ensure the right support framework is available to these young people, to optimise their transition from education to employment.

Education and development are fundamental for building competence. Driven by the Building Safety Act, the BCSA can claim to be a front runner in this area, with the development of the Register of Qualified Steelwork Contractors for Buildings (RQSC), which became a mandatory requirement in early October 2023. Holders of the RQSC are assessed on their competence and capability, which the Building Safety Act 2022 focuses on, in relation to the steel they fabricate for buildings. This should provide main contractors and clients with confidence on the delivery of their projects.

Another way in which we help set and maintain standards is our involvement in the development of the second generation of the Eurocodes for the design of constructional steelwork. This coming year, we will start seeing associated publications become available, commencing with a revised and updated 'Blue Book' (comprehensive section

property data is provided as well as tables of member resistances) and the 'Green Books' (guidance for structural steelwork connections for use in buildings).

These follow the UK and Irish launch of the National Light-Gauge Steelwork Specification for Building Construction, which provides a specification for designers, manufacturers and installers of light-gauge steel structures. It has been pleasing to see how this publication has been adopted and used by organisations across the supply chain.

Of course, the BCSA remains focused on sustainability and the decarbonisation of the steel sector, and has helped Members reduce their carbon emissions through membership of the Steel Construction Sustainability Charter.

We welcome the UK Government's Steel Strategy, with which we have been actively involved, by consulting with the Steel Council and Government. Construction is the single biggest sector in the UK in terms of steel demand (53%). In our view, it is therefore vital that confidence in a robust steel industry and supply chain is maintained amongst clients, engineers and architects.

Thank you for your continued support. We look forward to another year ahead of progress and success, as we continue to work together to build a brighter, stronger future for the constructional steelwork sector.







Challenging current commercial and legal issues to enable Member resilience, competency, and best value from contracts.

# Commercial and Contracts

BCSA's Commercial and Contracts service provides Members with advice, guidance, and training to help them improve their commercial position and mitigate legal risks (where possible).

The service is managed by the Commercial and Contracts Committee, which also liaises with Government and industry bodies.

The Committee also provides a forum for anonymised discussion on general industry issues, and initiates and manages projects that Members can benefit from. It is well-attended with (on average) 15 Members representing all the membership regions.

#### **Economic Uncertainty and Political Changes**

Due to the challenging economic conditions, BCSA has been a key conduit for information for Members over the last year. Commercial and legal guidance was provided generally and individually on economic conditions, legal aspects of the Building Safety Act, contractual and financial matters, BCIS indices, contract fluctuation clauses, and public sector infrastructure projects. BCSA has continued to work collaboratively with Build UK, Construction Industry Collective Voice (CICV) Forum and the Construction Industry Council (CIC) to gather and share advice and speak directly to Government. In 2024, BCSA also joined the Conflict Avoidance Coalition.

#### Webinars

In 2024/25, BCSA hosted a number of webinars and talks for Members. The topics included Contractual Risks, Business Resilience, Sexual Harassment, and Credit Insurance. These, and many other webinars are available to Members on the Member-only area of the website.



#### **Member Resources**

BCSA continues to develop legal resources as a Member-only benefit. These resources are available on the website, and include the following:

#### • Disputes resolution helpline

Members can access free expert advice via our disputes resolution telephone and email service.

#### Subcontract terms and conditions

This spreadsheet, which allows Members to track negotiations on their subcontract documents and provides a summary of the implications of common onerous clauses, is regularly updated. Presentations on business resilience were given at BCSA regional meetings.

#### • JTC Taxation Newsline

BCSA subscribes to the Joint Taxation Committee's newsletter and advice service, which provides expert construction tax advice. The information is available to Members on the website. There is also an advice section on off-payroll working.

#### • Model letters and documents

A number of template letters and documents are available in the Member area of the BCSA website, including a contracts review/due diligence checklist, retention bonds, model notices on suspension of works, and early warning notices.

#### Minimum standards of contract

This is a regularly updated guide to fair contract terms, and aims to help Members review and draft contracts.

The terms were shared and discussed with the Crown Commercial Service to assist them in developing fair contract terms as part of the construction frameworks.

#### • Provision of bespoke advice

Members receive general contractual and legal information via several routes, including free contract reviews, memoranda on individual issues and legal/commercial updates, and various documents and checklists. Additionally, details of Build UK's free helplines are available on the website to help Members manage their contracts and businesses.

### **Future Projects**

 New edition of The Orange Book (Allocation of Design Responsibilities in Structural Steelwork)





Le Mieux Headquarters, Hampshire – Adstone Construction Ltd



20 Giltspur Street, London – Deconstruct UK Ltd



Safety and Facilities Hub, West Wittering Estate – Southern Fabrications (Sussex) Ltd



SEND School, Swaffham, Norfolk – SDM Fabrication Limited



Helping Members deliver quality, cost effectiveness and buildability.

# Process and Technical

BCSA's Process and Technical team supports Members by providing them with technical advice on a range of subjects, and developing guidance and practical rules on the design and fabrication of structural steelwork. The team achieved the following in 2024/25.

#### **Advice to Members**

BCSA continued to provide comprehensive technical advice and support to its Member companies, clients, specifiers, designers and contractors. This ongoing service includes:

- Response to specific technical enquiries, specifications and interpretation of design and execution (fabrication and erection) standards
- Advice on conformity assessment (UKCA & CE+UKNI and CE marking)
- Dedicated advisory services for coatings and welding

BCSA steelwork contractor Members also receive complimentary membership of The Steel Construction Institute (SCI) as part of their BCSA membership package.

#### **Conformity Assessment**

In 2024/2025, the BCSA continued to provide advice on conformity assessment to BCSA Members and the wider construction industry. CE marking and UKCA marking continue to be accepted in Great Britain.

BCSA also continued to lobby Government, Trading Standards and the Office for Product Safety and Standards (OPSS) to take a stronger approach to the policing of CE and UKCA marking.

#### **Technical Strategy**

In 2024/2025, BCSA continued its programme of technical activities including:

### 1. Best practice for designing low embodied carbon steel buildings

In October 2024, the SCI, with BCSA funding, published a design guide to highlight what steelwork designers can do to make buildings more sustainable. While the focus is on efficient lightweight (low embodied carbon) design, the guide also highlights the broader sustainability benefits of steel construction. It also identifies opportunities for the reuse of reclaimed steelwork in new projects.

#### 2. Deflection limits for mega-sheds

BCSA maintained its relationship with Imperial College London, which is carrying out research into the deflection limits for mega-sheds, with the following objectives:

- To use finite element models to study the interaction between the steel frame and the cladding it supports
- To study, in particular, the effect of scale and relative flexibility of the frame and the cladding, and the consequences on the connecting elements
- To identify potential problems and propose mitigation strategies



3. Holding down arrangements (new Green Book)
BCSA has commissioned the SCI to review the
publications on the design of connections (the
Green Books) in line with the second generation
of the Eurocodes, by properly accounting for
(i) the shear resistance reduction required by
BS EN 1993-1-8, and (ii) the rules given in
BS EN 1992-4 on the design of fastenings for use
in concrete. This publication should be available
at the end of 2025.



## 4. Technical specification for boundary elevations

This technical specification covers the structural design requirements for single storey structures in a "boundary" condition, when the spread of fire from inside a building (and in some cases from outside a building) must be prevented.

This technical specification covers the design requirements for the primary frame, the secondary steelwork (side rails and purlins) and the cladding.

This specification was published in February 2025 and will come into force in July 2025.

#### 5. Second generation Eurocode design guides

The BCSA is revising the Design Guides in line with the second generation of the Eurocodes. These include the Blue Book and the Green Books, to name a few. The guidance in the Blue Book will cover higher strength steels \$420 and \$460.

#### 6. Fire in steel buildings

Members have raised concerns about several fire-related issues in buildings, namely fire in car parks, internal fire walls in portal frames and efficient specification of intumescent coatings. In 2025, the BCSA established a specialist Working Group, comprising of Steelwork Contractors and other industry experts, in order to address these issues.

#### **Codes and Standards**

BCSA continued to participate in the development of the European structural design and execution standards. BCSA is represented on key BSI, CEN, and European Technical Committees, and strives to provide practical advice to shape and influence (i) the development of new codes and standards, and (ii) the maintenance of existing codes and standards. These standards include:

- National and European design and execution standards
- Product standards, including bolts and welds
- Harmonised standards for CE marking, and designated standards for UKCA marking

All the European structural design standards, the Eurocodes, are being revised and a new set will be issued from 2028 onwards. Key developments in these standards in 2024/25 include:

- The second generation of parts 1-2 (fire), 1-3 (cold-formed), 1-5 (plated structures), 1-8 (joints) and 1-13 (large web openings) of EN 1993 were published by the BSI
- Parts 1-4 (stainless steel), 1-11 (tension components), and 1-14 (design assisted by finite element analysis) were sent for Formal Vote of the CEN Countries

The BCSA is currently involved in drafting the National Annexes for parts 1-1, and 1-8 of the second generation of Eurocode 3.

Parts 1 and 2 of EN 1090 (European standard for execution of steel and aluminium structures) are also under review. Part 1 is the harmonised standard: it specifies the requirements for conformity assessment of structural components. The revised EN 1090-1 will cover members, kits and structures made of carbon and stainless steel (where they are intended to be used as structural elements in construction works, including installations). The essential characteristics, which must be declared, are different from the current EN 1090-1 and will include a list of 40 environmental sustainability characteristics. Part 2 of EN 1090 gives technical requirements for the fabrication and erection of steel structures. An amendment (A1 to EN 1090-2:2018) was published in 2024 and addresses the specificities and lays out additional requirements for structures in higher steel grades (> \$460). The CEN revision process started in 2025 and the BCSA is actively involved.





BCSA's sustainability activities focus on helping Members improve and demonstrate their sustainability credentials and engagement with clients, their design teams and institutions to promote the sustainability attributes of steel construction and steel-framed buildings.

# Sustainability

Of the many sustainability initiatives impacting construction, embodied carbon emissions remains the most significant for the steel construction sector; influencing both the choice of structural framing material and steel manufacturing route. This agenda has recently been dominated by steel production rather than steel fabrication and construction issues, notably the UK's planned transition from primary to secondary scrap-based steel-making.

The UK Net Zero Carbon Building Standard was launched in 2024. It sets out embodied carbon targets for new buildings and retrofit projects from 2025 to 2050 based on the UK's legally binding carbon budgets. Although voluntary, many within the sector are calling for regulation of embodied carbon in construction, as has been done in several other European countries.

The change in Government in July 2024 signalled a more supportive stance with respect to the UK steel sector. As part of its UK Steel Strategy, the Government has committed £2.5 billion of funding to secure the future of UK steelmaking. This includes the transition from primary steelmaking to scrapbased electric arc furnace production. In recognition of the national need for growth, the strategy aims to ensure that domestically produced steel is available for key industrial growth sectors including renewable energy infrastructure and defence.

It is important that Government policies relating to industrial strategy, economic growth and achieving net zero targets are joined up and fully aligned.

The EU CBAM was introduced in 2023 and will come fully into force in 2026 when EU importers of steel will be required to purchase CBAM certificates. The Government consulted on a UK CBAM in 2024 and it is expected to be introduced in early 2027. The gap between the introduction of the EU and UK CBAM could be problematic for UK producers, as is the lack of a transition period for UK CBAM.

#### **BCSA's Sustainability Focus**

BCSA's sustainability activity focuses on two main areas:

- 1. Informing Members about relevant sustainability issues and supporting them to adopt more sustainable practices.
- Engagement with clients, structural engineers and others, notably Government and construction sector institutions, to communicate the sustainable credentials of steel, steel-framed buildings and the steel construction supply chain.



Hambleton Steel Facitlites, Richmond – Embrace Steel Group Ltd



Community Hub "The Branch", Chipping Norton – WIG Engineering Ltd



SeAH Monopile Factory, Teesside – Tension Control Bolts Ltd

The BCSA's decarbonisation roadmap remains the overarching framework for the Association and its Members to decarbonise the sector by 2050. The sector is making progress across all six 'decarbonisation levers' within the roadmap including:

- SCI P449 was published in 2024. It provides best practice guidance on the design of efficient, low embodied carbon steel structures following the IStructE hierarchy of Net Zero Design
- Together with SteelZero and the IStructE, BCSA has published a guide on the role of scrap in steel decarbonisation
- BCSA continues to support steel reuse (see below) and the circular economy, both in the UK and Europe
- Major steelmakers supplying structural steel to the UK, have made important commitments and investments to decarbonise
- A growing number of steelwork contractors are taking steps to measure and reduce their carbon footprints
- Ensuring that the BCSA Sustainability Charter requirements remain current and aligned with comparable schemes

### **Buiding Refurbishment and Structural Steel Reuse**

Retrofit, refurbishment and building conversions remain relatively strong sectors, in part, due to the circular economy and carbon savings achievable. Steel is well-placed to capitalise on this growing trend through innovative refurbishment solutions, both to existing steel and concrete-framed buildings.

Interest in reusing structural steel remains high. This is reflected in the membership of BCSA's Steel Reuse Working Group. The group continues to review the steel reuse market and prioritise, and coordinate the

activities required to support this growing market. Specific topics being explored by the group include:

- Digital surveying of reclaimed sections
- Fabrication of reclaimed sections (including automation)
- How to forecast and embed reclaimed steel into new projects
- Material passports to facilitate future reuse

BCSA is also engaged in the development of national and European standards relating to the circular economy and steel reuse.

#### **BCSA Sustainability Group**

The BCSA's Sustainability Group remains active and well-attended (with around 40 Members) and meets virtually, three times a year. It provides a forum for Members to stay abreast of the various sustainability initiatives that are underway (and are of relevance to the sector), to share experience, learn from other Members and to input to BCSA's sustainability strategy going forward. Topics discussed at recent meetings included:

- Renewable energy and alternative fuels
- UK and EU CBAM
- 'Green steel' standards including ResponsibleSteel and the Steel Climate Standard
- Low-carbon requirements in steelwork specifications
- Cost and embodied carbon comparisons with other structural framing systems
- Codes and standards and other guidance including RICS and IStructE
- Reviewing the BCSA Sustainability Charter requirements to ensure they are aligned with other sustainable construction assessment schemes
- Developing a database for Members of embodied carbon data for structural steelwork

## BCSA's Engagement with the Wider Construction Industry

In addition to Member engagement, BCSA is actively engaged with a number of organisations leading on sustainable construction.

During 2024, this has included:

- IStructE The Institution of Structural Engineers
- ICE The Institution of Civil Engineers
- UK Steel
- UKGBC UK Green Building Council
- LETI The London Energy Transformation Initiative
- RICS Royal Institution of Chartered Surveyors
- ResponsibleSteel and SteelZero
- CLC Construction Leadership Council
- CPA Construction Products Association

#### **New Sustainability Trends**

New sustainability trends likely to become higher profile next year include:

- Internal carbon pricing
- Supply chain transparency
- Retrofit and refurbishment (and upskilling in these areas)
- Use of AI and generative design to perform whole life carbon assessments
- Biodiversity and embodied ecological impacts
- Climate resilience and adaptation
- Sustainable water management
- Digital product passports





Sharing experience and knowledge to ensure good working practices and reduce health and safety incidents and injuries.

# Health and Safety

The BCSA's Health and Safety Committee works together to develop good practice guides and information to ensure the safety of workers in the constructional steel industry.

#### Health and Injury

The Accident Frequency Rate (AFR) rate for 2024 was 0.3 for BCSA Members, based on the injuries reported under the 'Reporting of Injuries, Diseases and Dangerous Occurrences Regulations' (RIDDOR).

Frequency Rate =

Number of Accidents x 100,000

Average number of Hours Worked

The Frequency Rate represents the number of injuries an employee can expect to sustain while working in the construction industry.

The rate remains at 0.3 (unchanged since 2023), meaning that the Accident Frequency Rate has been maintained.

It should be noted, however, that the industry injury rate is still well below the Government's target of 1.7 (as set in 2000), so the Health and Safety Committee will continue to focus on driving improvements and reducing the number further.

The Committee works to achieve this by identifying trends through annual data collection, and sharing Members' knowledge and experience to develop good practice guidance where appropriate.

#### **Veriforce CHAS Scheme**

Due to our ongoing partnership with Veriforce CHAS, BCSA Members get discounted rates on accreditation (20%), first year membership fees (20%), and 10% for subsequent years. The discount codes (and information about the accreditation) can be found on the Member's area of the website.



#### **Health and Safety Forums**

Health and Safety is important to everyone working in the industry, and best practice from sharing and learning is key. The BCSA therefore worked with other trade associations to establish common areas of health and safety concern and identify solutions.

BCSA actively attends the following forums:

- Construction Industry Collective Voice (CICV) Forum
- Metals Industry Forum Education and Training Working Group (UKMC)
- Metals Industry Liaison Group (MILG)
- National Highways Sector Schemes
- Mobile Elevating Work Platforms (MEWPs)
- CONIAC Managing Risk Well Construction Fire Safety
- Institution of Occupational Safety and Health (IOSH)
- Safety Health Engineering Partnership (SHEP)

#### **Building Safety Act 2022**

The constructional steelwork industry has administered a competency scheme for National Highways called the Register of Qualified Steelwork Contractors (RQSC) since 1995. The RQSC scheme is a good example of an organisational competency assessment, and can be used by Members to demonstrate compliance with the Building Safety Act. The BCSA has also introduced competency based checklists / assessments that Members can use to manage staff competency and identify training gaps.

A competent workforce is vital to ensure the delivery of safe and quality construction, so the BCSA participates in various forums and working groups to identify the competencies of the relevant trades within the industry:

### Engineering Construction Industry Training Board (ECITB)

- Welders
- Fabricators
- Steel Erectors

#### **Construction Industry Training Board (CITB)**

Metal Decking and Studwelding

#### **Construction Leadership Council (CLC)**

 Structures Super Sector – Traditional Steelwork (The BCSA leads on this)

#### **Advice for Members**

In 2025 a new Human Resource advisory service was introduced for Members to access. Details can be found on the BCSA website.

### **Future Projects**

- Review of the UK Health and Safety Regulations and guidance
- Review of existing Health and Safety publications
- The inclusion of Wellbeing as a core focus of the Committee





Leeds Bradford Airport – ASD Ltd



A5 Mile End, Oswestry – Beaver Bridges Limited



The University of Worcester – Snashall Steel Fabrications Co Ltd



Molabolt Peg Anchor, Fairwater Campus Project, Cardiff – Advanced Bolting Solutions Limited



Supporting a skilled and qualified workforce.

# **Training**

#### **Apprenticeships**

The number of apprenticeship training enrolments remains low, due to bureaucratic complexities and inflexibility in the Government's schemes. In an attempt to increase uptake, the BCSA has continued to raise the profile of Level 2 Apprenticeships, which are highly sought after within the industry.

The Government is transitioning the Institute for Apprenticeships and Technical Education (ifATE) into Skills England and will:

- Work to form a coherent national picture of where skills gaps exist and how they can be addressed, working closely with the Industrial Strategy Council and the Migration Advisory Committee.
- Unify the skills landscape to ensure that the workforce is equipped with the skills needed to power economic growth, by bringing together Mayoral Combined Authorities and other key local partners, large and small businesses, training providers and unions.
- Shape technical education to respond to skills needs, including identifying the training accessible via the Growth and Skills Levy.
- Advise on the highly trained workforce needed to deliver a clear, long-term plan for the future economy.

The BCSA is working to get the following apprenticeship standards reinstated (and funded through the Apprenticeship Levy) to enable employers to access the training:

- STO099 Structural Steel Fabricator Level 2
- STO350 Multi Positional Welder Level 3
- STO169 Structural Steel Erector Level 2
- STO463 Industrial Coatings Applicator Level 2

#### **Training Courses**

The BCSA continued running the following training courses:

#### • CRAFT Apprenticeship Scheme

The CRAFT scheme is used by Members to carry out internal apprenticeship training. The scheme was created by the industry, for the industry, to fill the gaps left by Government schemes, which are engineering based and not widely available in the regions where BCSA Members are located.

#### CRAFT Metal Decking

In addition to an apprenticeship programme, The CRAFT scheme for Metal Decking and Studwelding offers an experienced worker assessment programme. As it was mapped by the CITB, the qualification can be used to apply for a CSCS Blue Skilled Worker card.



#### Bolting Competency

The National Highways Sector Scheme 20 requires steelwork contractors to be on the Register of Qualified Steelwork Contractors (RQSC). This third-party assessment scheme ensures that clients (and industry) can be confident that their chosen contractors have the right competence and capability credentials to complete projects safely.

A recognised Bolting Competency Training course and assessment is required for this. There continues to be a steady stream of candidates undertaking training to become Level 3 Bolting Coordinators and Level 2 Bolting Inspectors (with the view to training their Level 1 Bolting Operatives).

#### • Temporary Works Coordinator

The BCSA's training course 'Management for Temporary Works Coordination in Steelwork (MTWC)' is specific to the constructional steelwork industry, and provides guidance on standards and the practical implementation of the various policies and procedures that contractor's need to manage.

This course assumes that steelwork contractors will be 'managing subcontractors' (i.e. have their own TWC). While the course is steelwork specific, it's generic enough to ensure that companies can eastablish their own procedures to meet the recommendations set out in BS 5975:2019.

The following topics are dealt with in general terms:

- Implementation risk class
- Design check category

Template procedure forms are included for those who may not have one. They include:

- Temporary works register
- Design brief
- Design check certificate

#### Responsible Coatings Professionals

The Responsible Coatings Professionals (RCP) training course, oversees all aspects of the application of protective coatings and intumescent systems, including:

- Specification
- Preparation of the steel
- Application of the paint
- Inspection and the use of instruments
- Health and safety requirements

The RCP training course is also responsible for ensuring the qualifications and training of those preparing the steel, the paint applicators, paint specifiers and the inspectors meet the required standards. The section on intumescent paints has been made more comprehensive, as well as information included on salts, the painting of galvanizing and holiday testing. There is a practical element to the course, in which attendees blast and paint a steel panel to a specification they have written, and test it to see if it conforms.

#### **Responsible Welding Coordinator**

The Responsible Welding Coordinator (RWC) is for companies wishing to train their own RWC up to and including comprehensive level to BS EN ISO 3834 for UKCA marking.

This course is organised as and when there is demand.



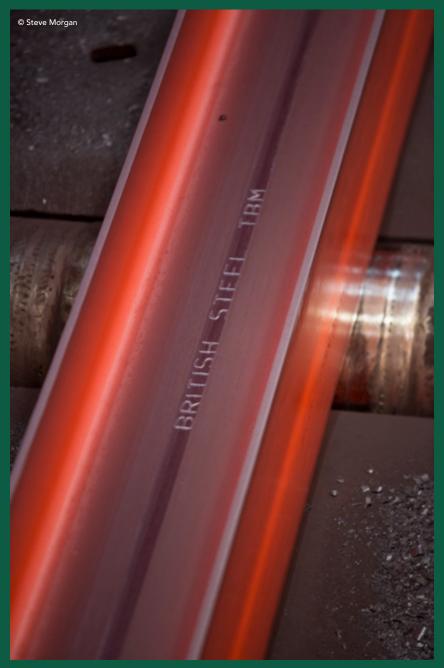




Skyway Link Bridge (Secondary Steelwork), Southampton – Hillcrest Structural Ltd



Automotive Facility, North West – Midland Structures Limited



Steel Being Rolled at 1400°C, Teesside – British Steel



Positioning structural steelwork as the material of choice for buildings, infrastructure and bridges in the UK and Ireland by promoting its benefits.

# Steel for Life

#### What is Steel for Life?

Steel for Life is a marketing initiative focused on advocating for steel as the preferred material in the construction industry.

Launched in 2015, its primary goal is to highlight steel's many advantages, establishing it as the top choice for buildings, bridges, and other structures. By providing valuable resources, including educational content, specification tools, and data, Steel for Life supports architects, engineers, contractors, and the wider supply chain in designing with steel.

Governed by an independent Advisory Board, comprising of BCSA Members and headline sponsors, Steel for Life is grateful for the ongoing support of its sponsors, which underpin this important work.

# Structural Steel Design Awards 2024

The 56th Structural Steel Design Awards (SSDA) took place at Christ Church in Spitalfields, captivating an enthusiastic audience. Sponsored by BCSA and Steel for Life, the event garnered extensive pre and post media coverage, across industry publications and social media platforms.

The judges were once again impressed by the exceptionally high standard of entries, noting that all the shortlisted projects demonstrated strong merit. Chairman of the Judges, Professor Roger Plank said, "The projects recognised in the Structural Steel Design Awards this year reflect the impressive quality of the current steel construction industry, and everyone involved should be proud of what has been achieved."

The SSDAs acknowledge, celebrate and showcase some of the inspirational constructional steelwork projects across the UK and the Republic of Ireland. All those submitted for consideration continued to show increasingly high industry standards, which are contributing to the high market share of steel-framed construction.

#### **Social Media**







Engaging with specifiers is crucial for promoting www.steelconstruction.info, along with key industry issues and updates, through our social media channels: LinkedIn, X, Facebook, and YouTube.



#### **New Steel Construction Magazine**

In association with the SCI, the BCSA published ten editions of New Steel Construction (NSC) in 2024. It was available in print and digital formats, and supported by a weekly news service. Distribution levels remained high with email alerts for each issue sent to 7,500 subscribers and printed copies sent to 4,600 named individuals. The magazine is available digitally on www.newsteelconstruction.com.

In January 2025, the NSC Technical Digest was published in PDF format, bringing together all the Advisory Desk Notes and Technical Articles published in the NSC magazine throughout the year. It was widely promoted via NSC, BCSA, New Civil Engineer and The Structural Engineer.

In alignment with our sustainability goals and the digital preferences of our readers, NSC will now publish four printed editions per year (March, June, September, and November/December) and transition the remaining issues to an enhanced digital format.

We encourage readers to subscribe for the digital copy at www.newsteelconstruction.com.

#### **Construction Press**

A number of regular steel construction features are now well established with the leading construction press. We use them to highlight the benefits of structural steel to the specifier target audience. A library of these features and guides can be found at www.steelconstruction.info/ Steel\_construction\_news.

- Costing Steelwork, a quarterly feature in Building magazine written by AECOM, was published to provide quantity surveyors with up-to-date information and guidance on the realistic pricing of structural steelwork.
- A 13-page special feature in Construction Management highlighted the SSDA's 2024 projects.

 The 56th SSDA commemorative brochure showcased all the projects that received awards, commendations, and the merit.

#### **Webinars**

A series of quarterly webinars for anyone from the industry to attend, were promoted in Building magazine, to supplement a two page article written by the BCSA. These can be found on our YouTube channel and included:

- Specifying structural steelwork to meet embodied carbon targets – 10 July 2024
- Steel in fire 3 October 2024
- How to demonstrate competency in constructional steelwork – 21 January 2025
- Overview of the evolution of the Eurocodes:
   Eurocode 3: where are we? 30 April 2025

#### **Steel Essentials Seminar**

The annual 'Steel Essentials - Practical Design of Structural Steelwork' CPD course, organised in association with the Institution of Structural Engineers, took place online on 7th October 2024.

#### Steelconstruction.info

Launched in 2012, the www.steelconstruction.info website is updated with the latest technical information and case studies. It remains a comprehensive resource on steel construction for the broader construction industry.

#### **Steel the Right Answer**

In November 2024, a new supplement on Steel Construction: Fire Protection was published. This 16-page guide provides updates on the fire performance and fire protection of structural steelwork, giving a high-level overview for clients and their design teams. The summary makes particular reference to the Regulatory changes being introduced under the 2022 Building Safety Act. The supplement is available online at: www.steelconstruction.info/Steel construction news.

### **Future Projects**

- The 57th Structural Steel Design Awards will be held on 23 October 2025
- Collaborations with AECOM continues to provide construction professionals with regular updates on costing information for structural steelwork
- A redevelopment of the www.steelconstruction. info website is planned for 2025/26, to modernise the look and improve the user experience





Kings Cross S3, London – Hempel UK Ltd



Gemini HD System, Cairnhill Structures Ltd – Ficep (UK) Ltd



Multi-System Steel Processing Line, Leeds – Voortman UK Ltd



Project Gorilla House, Bristol Zoo – Cleveland Steel & Tubes Ltd



BCSA has been representing the UK constructional steelwork sector for over a century. BCSA operates on a local, national and international level, raising the profile of the sector and Members of the Association.

# BCSA Membership

As the representative body for the structural steel industry, the BCSA advocates for the interests of Members and the sector to Government and the wider construction industry. We also provide Members with expert technical, commercial, and business advice.

#### **BCSA Membership Benefits**

- Awareness generated from the marketing activity to drive constructional steel as the material of choice in the UK and Ireland
- Promotion to specifiers, main contractors, and clients
- Provision of expert advice and support
- Representation of Members' interests and the lobbying of Government and industry on key sector issues
- Networking at regular meetings and groups to discuss and tackle matters of common interest
- Seminars, webinars and courses tailored to Members' needs
- Dissemination of information to keep Members up to date with technical advances and best practice

BCSA Members can access a range of professional and economic services and benefits. They include a professional advisory service, which offers expert advice across multiple business units, and a comprehensive digital briefing and information package to keep Members informed on current matters.

#### **Membership Categories**

There are three categories of membership:

### 1. Steelwork contractors for Buildings and/or Bridgeworks – RQSC assessed

This category is for companies that fabricate structural steelwork in the UK and Ireland for buildings, bridges infrastructure and other steel structures. Companies can apply to be on the RQSC Register without taking BCSA membership.



A comprehensive list of BCSA steelwork contractor Members for Buildings and Bridgeworks can be found here: https://bcsa.org.uk/member-directories/ (or on pages 44 - 46 of this annual review)

#### 2. Industry Membership

Industry membership is for companies involved in the constructional steelwork supply chain (i.e., they supply components, materials, services, or products).

Sub categories of industry membership are as follows:

- Manufacturing and Structural Services
- Protective Equipment
- Site Services and Installation
- Software
- Steel Producers and Stockholders
- Structural Fasteners



#### **Selecting an Industry Member**

Details of the companies in each subcategory can be found at: https://bcsa.org.uk/ member-directories/industry-members/ (or on pages 48 - 49 of this annual review)

#### 3. Stakeholder Membership

Stakeholder Members are clients, professional offices, educational establishments etc, which support the development of national specifications, quality, fabrication and erection techniques, industry efficiency, and good practice.



#### Selecting a Stakeholder Member

Details of Stakeholder Members can be found at https://bcsa.org.uk/memberdirectories/stakeholder-members/ (or on page 47 of this annual review)





Demonstrating competence and capability, meeting the requirements of the Building Safety Act 2022, resulting in improved service and client confidence.

# RQSC Register of Qualified Steelwork Contractors

An RQSC registered steelwork contractor can be seen as a safe pair of hands. This industry-recognised seal of approval demonstrates that they have the capabilities and experience to work under the new building safety regime, which has come about due to the Building Safety Act 2022.

RQSC is open to all steelwork contractors, for both buildings and bridgeworks, and companies do not have to be a BCSA Member to apply. To apply for RQSC Buildings, the company must have a fabrication facility in the UK or Ireland, and to apply for RQSC Bridgeworks, the company must have a fabrication facility in the UK or European Union. To gain this seal of approval, companies must undergo an annual assessment which is verified by third party industry professionals. It is a three-year cycle. Year one involves a site-based assessment, and years two and three involve desk-based assessments. The assessors have extensive experience in constructional steelwork fabrication (for both buildings and bridgeworks).

# Part 1 of the assessment – RQSC generic questions for both Buildings and Bridgeworks

The questions, which are based on Build UK's Common Assessment Standard, are split into nine sections, with additional specific competency questions related to constructional steel fabrication.

The sections are:

Section 1 – Company Details (if the company applying does not hold a valid FPC certificate in relation to Construction Products
Regulations for UKCE/CE marking, they cannot join until they have one in place). If a company holds the Common Assessment Standard and provides a copy of the certificate, they do not have to complete a number of the sections (6,7,8 & 9)

Section 2 - Financial Details

Section 3 - Facilities

Section 4 – Personnel and Skills, Knowledge and Experience

Section 5 – Sustainability and Environmental Management

Section 6 – Corporate Policies

Section 7 – Quality Management Systems

Section 8 – Health and Safety

Section 9 – Building Information Modelling

#### Part 2 (a) - RQSC for Buildings

In addition to indicating which subcategories of building fabrication they can undertake, companies are asked to provide three references (including contact details, the type of building and fabrication required, and the contract value).

References are checked as part of the assessment process.



#### Part 2 (b) - RQSC for Bridgeworks

In addition to indicating which subcategories of bridgework fabrication they can undertake, companies are asked to provide three references (including contact details, the type of bridgework and fabrication required, and the contract value).

To be accepted, the contracts must meet the following criteria:

- At least two of the contracts must exceed £100,000 in value, and have been completed within the last three years.
- At least 75% of the steelwork for all three projects must be manufactured in-house.
- The materials and workmanship must meet bridgework standards for each contract.
- At least one of the contracts must include the use of thick plate welding, such as butt plate welding of S355J2 steel, with a thickness of at least 40mm.

All of the information supplied is checked and verified as part of the assessment process.

#### **RQSC Categories and Values**

Steelwork contractors, are assigned categories, based on the type of steelwork they are qualified to undertake and the maximum contract value they can handle.

The categories are used to assess their competence and suitability for different projects, and take into account the company's work facilities, track record, and their technical and management experience.

#### **RQSC Buildings Categories**

- C Heavy industrial platework for plant structures, bunkers, hoppers, silos etc
- **D** High-rise buildings (offices etc. over 15 storeys)
- **E** Large span portals (over 30m)
- **F** Medium/small-span portals (up to 30m) and low-rise buildings (up to 4 storeys)
- **G** Medium-rise buildings (from 5 to 15 storeys)
- **H** Large-span trusswork (over 20m)
- J Tubular steelwork (where tubular construction forms a major part of the structure)
- **K** Towers and masts
- L Architectural steelwork for staircases, balconies, canopies etc
- M Frames for machinery, supports for plant and conveyors
- N Large grandstands and stadia (over 5000 persons)
- Specialist fabrication services (e.g. bending, cellular/ castellated beams, plate girders)
- **R** Refurbishment
- Lighter fabrications including fire escapes, ladders and catwalks

#### **RQSC Bridgeworks Categories**

- **FB** Footbridges
- **CF** Complex footbridges
- **SG** Sign gantries
- **PG** Bridges made principally from plate girders
- **TW** Bridges made principally from trusswork
- **BA** Bridges with stiffened complex platework (e.g. in decks, box girders or arch boxes)
- **CM** Cable-supported bridges (e.g. cable-stayed or suspension) and other major structures (e.g. 100-metre span)
- **MB** Moving bridges
- FRF Factory bridge refurbishment
- **SRF** On-site bridge refurbishment
- AS Ancillary structures in steel associated with bridges, footbridges or sign gantries (e.g. grillages, purpose-made temporary works)

Companies can attain one or more buildings categories for different types of steelwork. Companies are also classified by the maximum contract value they can handle. The 'class' provides guidance on the size of steelwork project companies can undertake, based on their financial and management resources.

### Selecting an RQSC Steelwork Contractor Member

Clients can find a comprehensive list of prequalified contractors in the BCSA's RQSC Directories for Buildings and Bridgeworks.

There are close to 80 RQSC registered steelwork contractor companies for Buildings and/or Bridgeworks, providing users with plenty of choice to ensure a competitive tender list.

Details can be found here: https://bcsa.org.uk/member-directories/ (and on pages 44-46 of this annual review).



Clearmont Overbridge, M25 Junction 10 – Nusteel Structures Ltd



Cycling Bridge, Slovakia – Barnshaw Section Benders Ltd



Duniface Active Travel Bridge, Duniface – Cementation Skanska Ltd



MS4 Gantry, NEAR Scheme, M1 – Adey Steel Ltd



Ensuring Commitment to Quality, Environment and Occupational Health & Safety.

### **Future Projects**

- 19650-2:2018 + Revised NA and I.S. EN ISO 19650-2:2018
- Several other business opportunities are currently being reviewed by the SCCS Senior Management Team

# SCCS

# Steel Construction Certification Scheme Ltd

#### Certification Services - 2024

Over 1,300 Quality Management (QMS), Environmental Management (EMS), Occupational Health & Safety Management (OHSMS), Welding Quality Management Systems (WQMS) and Factory Production Control (FPC) initial certification, surveillance and recertification assessments scheduled for 2024 were successfully completed, either as physical or remote audits. The voluntary certification audits for site installation compliance to BS EN 1090-1:2009+A1:2011 also continued.

Collaborative work with National Highways on the issues relating to NHSS 3, NHSS 3B, NHSS 19A and NHSS 20 standards continued, with SCCS maintaining recognition as the lead Certification Body for these four Sector Schemes.

During 2024, SCCS actively attended the meetings of the UK Group of Approved Bodies; the NHSS Sector Scheme 3, 3B, 19A and 20, the NHSS Liaison Group and the NHSS Certification Body Group.

#### **UKAS Accreditation**

SCCS maintained its accreditation for the scheme's ISO 9001:2015, ISO 14001:2015, BS EN ISO 3834:2021, ISO 45001:2018, SSIP, NHSS 3, NHSS 3B, NHSS 19A and NHSS 20 certification systems to BS EN ISO/IEC 17021 and BS EN 1090 to BS EN ISO/IEC 17065.

#### **Non-UKAS Accreditation**

During 2024 the scheme retained its accreditation as a Build UK's Recognised Assessment Body for the Common Assessment Standard (CAS).

## **Steel Construction Certification Scheme Business Performance**

SCCS increased its number of certified clients during 2024 to 744 clients (84 of which were BCSA Members), holding a combined total of 1355 certificates (319 BCSA).





Events are a key element of the BCSA's offering, as they provide opportunities to network with and celebrate the achievements of our Members, and lobby MPs to influence change on key industry issues.

# BCSA's Events

## **Lobbying and Showcasing our Members**

2024 saw a big step change in UK politics, with a new Labour Government stepping in to power after the General Election in July. Securing meetings and visits with MPs before and after the election was challenging, as candidates were focused on campaigning and lobbying their various constituencies. A new plan has been set and more MP visits to Member companies are being organised for 2025.

### MP Visits in 2024/25 Included:

- Judith Cummins MP Barrett Steel (10 May 2024)
- Jerome Mayhew MP TSI Structures Ltd (22 November 2024)
- Douglas Alexander MP Had Fab Ltd (28 February 2025)
- Tessa Munt MP Littleton Steel (16 April 2025)

# **Metro Mayor Round Table**

Following the mayoral elections in May 2024, the number of metro mayors across the UK increased to ten. Due to their additional budgets and areas of responsibility (which have been devolved to them by Government), the BCSA has extended its political outreach work to include these influencers.

On 15th November 2024, a round table meeting was held with representatives from the West Midlands Combined Authority, including Paul Edwards (Head of Economic Development and Delivery), and Alex Knot (Mayoral Policy Advisor), and BCSA Member organisations.

# Welsh Steel: Proud History, Bright Future

This event, which was was held at the Senedd on 29th January 2025, involved a series of talks about the importance of steel and the constructional steelwork industry for the Welsh economy. First Minister, Eluned Morgan reaffirmed the Welsh Government's commitment to supporting the sector, and awarded a prize to Swansea University students, who won the BCSA's Build a Bridge competition. Rebecca Evans MS, Cabinet Secretary for Finance, Constitution and Economy echoed the First Minister's messages. Jonathan Clemens also held a Q&A with two of William Hare's apprentices, focusing on their journeys into the industry and aspirations for the future. Alex Shufflebottom, Managing Director of Shufflebottom Limited, (a Llaneli-based family business), talked about her experiences over the years, and Rhianon Passmore MS, (who sponsored the event), spoke about the importance of the steel sector in Wales, and delivered the closing remarks.

The event was a prime occassion to highlight opportunities in the sector, and celebrate the industry's rising stars.



BCSA National Dinner 2024



New Timber Handling Plant, Durham – PMS Fabrications Ltd



Aerotron Limited, Chatteris – TSI Structures Ltd



Judith Cummins MP – Barrett Steel

# **Time for Reflecting and Celebrating**

There are three key events in the BCSA calendar, which are held annually.

## Annual General Meeting and National Meeting

The AGM and National meeting were held on 18th June 2024, at One Great George Street, Westminster. In line with the BCSA's constitution and annual formalities, Member organisations attended to receive an annual update and cast their votes on a number of matters.

The guest speaker was Professor Noble Francis, from the Construction Products Association, who gave an update on market economics.

#### • National Dinner

Following on from the success of the National Dinner in 2023, the event in 2024 was held in a marquee in the gardens of Regent's University, London on the 18th June 2024. There were 370 attendees, comprising Member companies (and their guests), and friends of the BCSA. The chosen charity of choice was CRASH, for which £7,400 + gift aid was raised – a phenomenal amount.

### Structural Steel Design Awards

As touched on earlier in the Annual Review, the SSDAs are another highlight in the BCSA's calendar, where we celebrate some of the outstanding structural steelwork projects in the UK and Ireland. The exclusive event attracts circa. 280 attendees, including representatives from the teams involved in the projects shortlisted for an award.

BCSA Members can attend all of these events, and take part in the following meetings, at which we share best practice, discuss the state of trade and develop new industry specifications. These include;

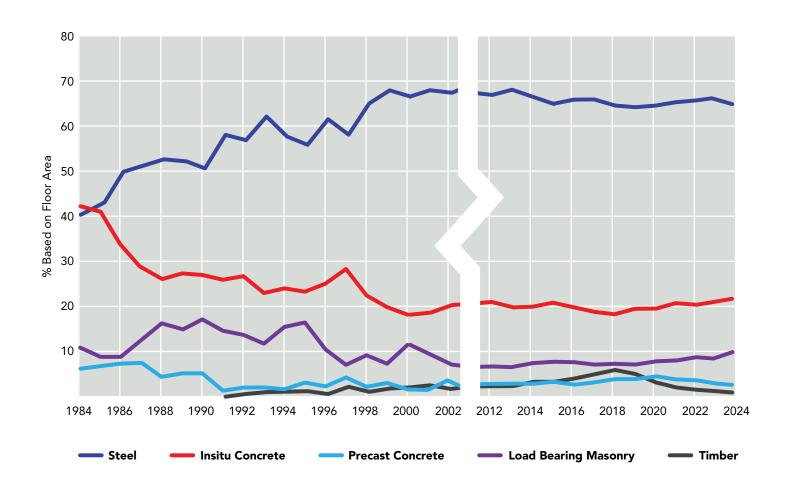
- Quarterly regional meetings
- Various working groups
- Committee meetings
- Council meetings





Steel's Share of UK Multi-Storey Non-Residential Market.

# Market Share of Constructional Steelwork





UK Consumption of Construction Steelwork.

# Consumption of Constructional Steelwork

											FORECAST			
SECTOR	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	
Industrial	407	431	416	431	424	330	384	461	450	417	416	422	429	
Offices	106	124	123	104	100	83	91	98	107	95	95	97	98	
Retail	21	18	17	16	11	6	5	5	5	4	4	4	4	
Leisure	34	28	37	36	29	25	23	23	22	21	21	22	23	
Health	27	25	22	15	17	12	16	20	22	30	33	35	36	
Education	98	85	79	75	71	48	47	47	42	42	42	41	41	
Power	57	67	74	85	89	79	103	106	109	112	115	118	120	
Bridges	29	22	17	21	17	23	31	31	33	30	28	26	28	
Other Infrastructure	30	34	35	40	46	41	59	62	64	67	65	67	69	
Domestic	9	13	12	11	12	8	6	5	3	3	3	3	3	
Agriculture	18	16	16	17	15	9	9	8	8	8	8	8	8	
Other	7	9	10	10	10	8	8	9	8	8	8	7	7	
Fabricated Imports	20	21	19	18	18	14	18	20	19	18	17	17	17	
Total UK Consumption	864	892	876	879	858	686	801	894	893	855	855	867	883	
Yr-on-yr % Change	+ 7.6%	+ 3.3%	- 1.8%	+ 0.3%	- 2.4%	- 20.0%	+ 16.7%	+ 11.7%	- 0.1%	- 4.3%	nc	+ 1.4%	+ 1.8%	

The figures are in thousand tonnes and were supplied by the BCSA and Steel for Life.



These companies are Members of the BCSA and hold the RQSC for Buildings quality badge. They undertake the design, fabrication and erection of steelwork for all forms of building construction.

# BCSA RQSC

# **Steelwork Contractor Members for Buildings**

A C Bacon Engineering Ltd www.acbacon.co.uk

Adey Steel Ltd www.adeysteel.co.uk

Adstone Construction Ltd www.adstone-construction.co.uk

AJ Engineering & Construction Services Ltd www.ajengineering.co.uk

Angle Ring Company Ltd www.anglering.com

Arminhall Engineering Ltd www.arminhall.co.uk

Arromax Structures Ltd www.arromax.co.uk

ASD Westock Ltd www.asd.ltd/westok

ASME Engineering Ltd www.asmeengineering.co.uk

Atlasco Constructional Engineers Ltd www.atlasco.co.uk

B D Structures Ltd www.bdstructures.co.uk

Barnshaw Section Benders Ltd www.barnshaws.com

BHC Ltd www.bhc.ltd.uk

Billington Structures Ltd www.billington-structures.co.uk

Bourne Group Ltd www.bournegroup.ltd

Briton Fabricators Ltd www.britonsltd.co.uk

Cairnhill Structures Ltd www.cairnhillstructures.co.uk

Caunton Engineering Ltd www.caunton.co.uk

Cementation Skanska Ltd www.skanska.co.uk

CMF Ltd www.cmf.co.uk

Coventry Construction Ltd www.covcon.co.uk

D H Structures Ltd 01785 246269

D Hughes Welding & Fabrication Ltd www.dhwelding.com

Duggan Steel www.duggansteel.ie

ECS Engineering Services Ltd www.ecsengineeringservices.com

Elland Steel Structures Ltd www.ellandsteel.com

Embrace Steel Group Ltd www.embracesteelgroup.co.uk

EvadX Ltd www.evadx.com

Four-Tees Engineers Ltd www.fourtees.co.uk

Fullpen Fabrications Ltd 0203 633 5586

Gorge Fabrications Ltd www.gorgefabs.co.uk

G.R. Carr Essex Ltd www.grcarr.com

H Young Structures Ltd www.hyoungstructures.co.uk

Had Fab Ltd www.hadfab.co.uk

HBE Services Ltd www.hbeservices.co.uk

Hescott Engineering Company Ltd www.hescott.co.uk

Hillcrest Structural Ltd www.hillcreststructural.co.uk

Integrated Water Services Ltd www.integrated-water.co.uk/mechanical-and-electrical

Intersteels Ltd www.intersteels.com

Jamestown Manufacturing Ltd www.jamestownprofiling.com

Kiernan Structural Steel Ltd www.kssl.ie

Leach Structural Steelwork Ltd www.leachsteel.com

Legge Steel (Fabrications) Ltd www.leggesteel.co.uk

Littleton Steel Ltd www.littletonsteel.com

M Hasson & Sons Ltd www.hassons.com

M&S Engineering Ltd www.mandsengineering.co.uk

M.J. Patch Engineering Ltd www.mjpatch.co.uk

Mackay Steelwork & Cladding Ltd www.mackaysteelworkcladding.co.uk

Midland Structures Limited www.midlandstructures.com

Murphy International Ltd www.murphygroup.com/ie

Nationwide Structures Ltd www.nwsltd.com

Newbridge Engineering Ltd www.neluk.com

North Lincs Structures www.northlincsstructures.uk

Painter Brothers Ltd www.painterbrothers.com

Peter Marshall Steel Stairs Ltd www.marshallstairs.com

PMS Fabrications Ltd www.pmsfabrications.co.uk

REIDsteel www.reidsteel.com

SAH Luton Ltd www.sahluton.co.uk

SDM Fabrication Limited www.sdmstructures.com

Severfield plc www.severfield.com Shaun Hodgson Engineering Ltd www.sheltd.co.uk

Shipley Structures Ltd www.shipleyuk.com

Snashall Steel Fabrications Co Ltd www.snashallsteel.co.uk

Southern Fabrications (Sussex) Ltd www.southernfabricationssussex.co.uk

Stage One www.stageone.co.uk

Steel & Roofing Systems www.steelandroofingsystems.ie

TSI Structures Ltd www.tsistructures.com

Walter Watson Ltd www.walter-watson.co.uk

Westbury Park Engineering Ltd www.westburyparkengineering.co.uk

WIG Engineering Ltd www.wigsteel.co.uk

William Haley Engineering Ltd www.haleyengineering.co.uk

William Hare Ltd www.hare.com



Scan to access the BCSA RQSC Steelwork Contractor Members for Buildings listing





These companies are
Members of the BCSA
and hold the RQSC for
Bridgeworks quality
badge. They undertake
the design, fabrication
and erection of bridges
and other civil engineering
infrastructure projects.

# BCSA RQSC

# Steelwork Contractors for Bridgeworks

Adey Steel Ltd www.adeysteel.co.uk

AJ Engineering & Construction Services Ltd www.ajengineering.co.uk

ASD Westock Ltd www.asd.ltd/westok

Beaver Bridges Limited www.beaverbridges.co.uk

BHC Ltd www.bhc.ltd.uk

Billington Structures Ltd www.billington-structures.co.uk

Bourne Group Ltd www.bournegroup.ltd

Briton Fabricators Ltd www.britonsltd.co.uk

Cairnhill Structures Ltd www.cairnhillstructures.co.uk

Cementation Skanska Ltd www.skanska.co.uk

D Hughes Welding & Fabrication Ltd www.dhwelding.com

ECS Engineering Services Ltd www.ecsengineeringservices.com

Four-Tees Engineers Ltd www.fourtees.co.uk

Had Fab Ltd www.hadfab.co.uk

Jamestown Manufacturing Ltd www.jamestownprofiling.com

Kiernan Structural Steel Ltd www.kssl.ie

M&S Engineering Ltd www.mandsengineering.co.uk

M Hasson & Sons Ltd www.hassons.com

Millar Callaghan Engineering Services Ltd www.millarcallaghan.co.uk

Murphy International Ltd www.murphygroup.com/ie

Nusteel Structures Ltd www.nusteelstructures.com

REIDsteel www.reidsteel.com

Severfield plc www.severfield.com

William Hare Ltd www.hare.com



Scan to access the BCSA RQSC Steelwork Contractors for Bridgeworks listing



Stakeholder Members are made up of clients, professional offices and educational establishments, which support the development of national steelwork specifications and improving the quality, safety and efficiency of the industry.

# **BCSA**

# **Stakeholder Members**

Griffiths & Armour www.griffithsandarmour.com

Keith's Welding Limited 07791 432078

Magna Inspections Ltd www.magnainspections.com/

MMCEngineer Ltd www.mmcengineer.com

National Highways www.nationalhighways.co.uk

Paul Hulme Engineering 07801 216858 Sandberg LLP www.sandberg.co.uk

Solent Commercial Management Limited www.scmltd.co.uk

Structural and Weld Testing Services Ltd www.swtndt.co.uk

Sum ADR Limited www.sum-adr.co.uk

Thames Welding Ltd www.thameswelding.com



Scan to access the BCSA
Stakeholder Members listing





Industry Members are involved in the direct supply of components, material and products to some or all of our Steelwork Contractor Members.

# **BCSA**

# **Industry Members**

# MANUFACTURING AND STRUCTURAL COMPONENTS

Albion Sections Ltd www.albionsections.co.uk

Behringer Ltd www.behringerltd.co.uk

Cast Connex UK Ltd www.castconnex.com

Cellbeam Ltd www.cellbeam.co.uk

Duggan Profiles & Steel Service Centre Ltd www.steel.ie

Fabsec Ltd www.fabsec.co.uk

Farrat Ltd www.farrat.com

Ficep (UK) Ltd www.ficep.co.uk

Hadley Industries Plc www.hadleygroup.com

Hi-Span Ltd www.hi-span.com

Kaltenbach Ltd www.kaltenbach.co.uk

Kingspan Ltd www.kingspan.com

Lincoln Electric (UK) Ltd www.lincolnelectric.com

Peddinghaus Corporation UK Ltd www.peddinghaus.com

Tata Steel - ComFlor www.tatasteeleurope.com/construction

voestalpine Metsec Plc www.metsec.com

Voortman UK Ltd www.voortman.net

## **PROTECTIVE COATINGS**

Forward Protective Coatings Ltd www.forwardprotectivecoatings.co.uk

Hempel UK Ltd www.hempel.com

Highland Metals Ltd www.higalv.co.uk

International Paint Ltd www.international-pc.com

Jack Tighe Ltd www.jacktighe.com

Joseph Ash Galvanizing www.josephash.co.uk

PPG Architectural Coatings UK & Ireland www.ppgac.co.uk

Sherwin-Williams Protective & Marine Coatings www.industrial.sherwin-williams.com/emeai/gb/en/protective-marine.html#

Vale Protective Coatings Ltd www.valeprotective.co.uk

Wedge Group Galvanizing Ltd www.wedge-galv.co.uk

#### SITE SERVICES AND INSTALLATION

Composite Profiles UK Ltd www.compositeuk.com

Construction Metal Forming Ltd www.cmf.uk.com

Deconstruct UK Ltd www.deconstructuk.com

easi-edge Ltd www.easi-edge.co.uk

Keltbray Holdings Ltd www.keltbray.com

MSW UK Ltd www.mswukltd.co.uk

Prodeck-Fixing Ltd www.prodeckfixing.co.uk

Structural Metal Decks Ltd www.smdltd.co.uk

Stud-Deck Services Ltd www.studdeckservices.co.uk

#### SOFTWARE

Autodesk Ltd www.autodesk.co.uk

IDEA StatiCa UK Ltd www.ideastatica.uk

STRUMIS Ltd www.strumis.com

Trimble UK Limited www.trimble.com

# STEEL PRODUCERS AND STOCKHOLDERS

AJN Steelstock Ltd www.ajnsteelstock.co.uk

ArcelorMittal Distribution Solutions UK www.arcelormittal.com

ASD LTD – Stourton www.asd.ltd

Barrett Steel Limited www.barrettsteel.com

British Steel Ltd www.britishsteel.co.uk

Cleveland Steel & Tubes Ltd www.cleveland-steel.com

Daver Steels Ltd www.daversteels.co.uk

Dent Steel Services (Yorkshire) Ltd www.dentsteel.co.uk

European Metal Recycling Ltd https://uk.emrgroup.com

Murray Steel Products www.murraysteelproducts.com

National Tube Stockholders Ltd www.nationaltube.co.uk

Rainham Steel Co Ltd www.rainhamsteel.co.uk

Tata Steel - Tubes www.tatasteeleurope.com

The Alternative Steel Co Ltd www.alternativesteelco.co.uk

#### STRUCTURAL FASTENERS

Advanced Bolting Solutions Limited www.molabolt.co.uk

BAPP Group Ltd www.bapp.co.uk

Cooper & Turner Ltd www.cooperandturner.co.uk

Howmet Fastening Systems Ltd www.hfsindustrial.com/

Lindapter International www.lindapter.com

Tension Control Bolts Ltd www.tcbolts.com/en/



Scan to access the BCSA Industry Members listing





BCSA has working groups across a number of different areas. All Members are welcome to join one or as many of the working groups as they wish.

# **BCSA**Working Groups



# **Fabrication and Welding**

Acting Chairman: David Moore Meets twice a year



### **Steel Stockholders**

Chairman: David Moore Meets once a year



### Connections (CB/203-4)

Chairman: Alan Rathbone Meets twice a year



# **Digital Technology**

Chairman: Kevin Campbell Meets once a year



#### **Fasteners**

Chairman: Dave Briggs Meets twice a year



### **Cold-formed Sections**

Chairman: Mark Davies Meets twice a year



# Sustainability

Chairman: Roy Fishwick Meets four times a year



# **Metal Decking**

Acting Chairman: Pete Walker Meets twice a year



### **Structural Steel Reuse**

Chairman: Jonathan Davis Meets four times a year



# **Young Persons**

Chairman: Michael Burt Meets four times a year

As of June 2025.





BCSA Limited, 4 Whitehall Court, Westminster, London SW1A 2ES

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